

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1) For Quarter Ended : 31st December, 2016
- 2) ISIN : INE850B01026
- 3) Face Value : Rs.5/-
- 4) Name of the Company : ABM KNOWLEDGEWARE LIMITED
- 5) Registered Office Address : ABM House,
Plot No.268, Linking Road, Bandra (West),
Mumbai 400 050
- 6) Correspondence Address : ABM House, Plot No. 268,
Linking Road, Bandra (West), Mumbai 400 050
- 7) Telephone & Fax Nos. : TEL. 42909700 FAX: 42909701
- 8) Email Address : egovernance@abmindia.com
- 9) Names of the Stock Exchanges where the Company's Securities are listed : BSE Ltd., Mumbai
- 10) Issued Capital : 2,07,00,000 Equity Shares of Rs.5/- each
- 11) Listed Shares : **Number of Shares** **% of Total Issued Capital**
- | | | |
|------------------|-------------|--------|
| BSE Ltd., Mumbai | 2,00,02,200 | 96.63% |
|------------------|-------------|--------|
- 12) Held in dematerialised form in CDSL : 17,84,854 8.62%
- 13) Held in dematerialised form in NSDL : 1,55,97,022 75.35%
- 14) In Physical : 26,20,324 12.66%
- 15) Total No. of Shares (12+13+14) : 2,00,02,200 96.63%
- 16) Reasons for difference if any, between (10 & 11), (10 & 15) (11 & 15) : 6,97,800 Equity Shares are forfeited



: 2 :

- 17) Certifying the details of changes in share capital during the quarter under consideration as per table below:

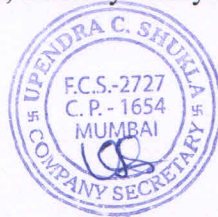
Particulars	No. of Shares	Applied/Not Applied For listing	Listed on S/Es (Specify Names)	Whether intimated To CDSL	Whether Intimated To NSDL	In-Prin. Approv. Pending
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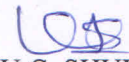
- NOT APPLICABLE -

- 18) Register of Members is updated : YES
- 19) Reference of previous quarter with regard to excess dematerialised shares, if any. : Not Applicable
- 20) Has the Company resolved the matter mentioned in point No. 19 above in the current quarter ? : Not Applicable
- 21) Mention the total number of requests if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay. : NIL
- 22) Name, Telephone & Fax No. of the Compliance Officer of the Company. : Ms. Sarika Ghanekar
Company Secretary
Tel: 42909719
Fax: 42909701
- 23) Name, Address, Telephone & Fax No., Regn. No. of Practicing Company Secretary certifying the report : Mr. Upendra C. Shukla
FCS: 2727, CP: 1654
504, Navkar, Nanda Patkar Rd;
Vile Parle (East), Mumbai-57
Tel : 2611 8257
Fax : 2200 1652
- 24) Appointment of common agency for share registry work : Universal Capital Securities Pvt. Ltd.
21, Shakil Niwas,
Mahakali Caves Road,
Andheri (East)
Mumbai 400 093
- 25) Any other information : Nil

In my opinion and to the best of my knowledge and according to the information and explanation given to me by the ABM Knowledgeware Ltd., its share transfer agents, M/s. Universal Capital Securities Pvt. Ltd. and based on such verification as considered necessary, I hereby certify that the above information is correct.

Place: Mumbai
Date: 16th January, 2017




(U.C. SHUKLA)
COMPANY SECRETARY
FCS: 2727/CP: 1654